

Dear Valued Partner,
Errors and Omissions Insurance

To make it easy for you to obtain an Errors and Omissions Insurance quote for your client, kindly have the following information available.



Client / Business Name:.....

Responsible person : (Title, Name, Surname)

Business Type: (e.g. Beauty salon, Attorney etc.)

Contact Details: (e-mail, telephone number)

Does the client have the relevant qualifications for the profession or service provided?.....

Start Date of Business:.....

How many people will be covered by this policy?.....

Total annual fees, revenue or income of business?.....

What percentage of total annual fees, revenue or income is generated from the clients' largest client?.....

Does the client currently have Errors and Omissions insurance?.....

Where is client insured?.....

Inception date?.....

Have any claims alleging any negligent act, error or omission (successful or otherwise) been brought against the client?.....

If yes, please provide details:.....

Is the client aware of any circumstances which may lead to a future claim?.....

If yes, please provide details?.....

Is the client a member of a relevant association or industry body?

Membership name:

Membership number:..... Membership date:

Sum Insured Required:.....

Extensions:

Does the client require Retro-active cover? How many years – 1, 2 or 3?.....

Does the client require Additional Fee Recovery? R50 000 included.

What limit is required? R100 000 R150 000 R200 000 R250 000

We look forward to assisting you.

Kind Regards,

Auto & General Errors and Omissions Insurance team